

# Estate Planning Made Easy

## Why Do I Need an Estate Plan?

Estate Planning is one of the greatest gifts you can give to your family. It helps outline some of life's most important decisions like — who will look after your kids and how you want your assets distributed.

## What is Probate?

Probate is a court-supervised proceeding that authenticates your Will (if you have one) and approves your named Executor so that he or she can distribute your property and belongings. Without a Will in place, you are leaving the decision of who looks over your kids and assets to a court.

**FREE member support with both plans and option to add unlimited attorney support for \$300**

## Trust-Based Estate Plan

~~\$499~~ **\$424** (15% OFF)

Include spouse documents for just \$85 more

Includes State-specific docs:

- ✓ Revocable Living Trust
- ✓ Schedule of Assets
- ✓ Pour Over Will
- ✓ HIPAA Authorization
- ✓ Living Will
- ✓ Power of Attorney
- ✓ Certification of Trust

A Trust may be right for you if you own one or more properties, are expecting an inheritance, and/or have over \$160,000 in assets. **With a Trust you can do everything a Will can do, plus:**

- Avoid probate court
- Have greater control over your asset distributions

## Will-Based Estate Plan

~~\$199~~ **\$169** (15% OFF)

Include spouse documents for just \$85 more

Includes State-specific docs:

- ✓ Last Will & Testament
- ✓ HIPAA Authorization
- ✓ Living Will
- ✓ Power of Attorney
- ✓ Testamentary Trust

A Will may be the right choice for you if you have minor children, are married, own a home, and/or own less than \$160,000 in assets. **With a Will, you can:**

- Name Guardians for your children and pets
- Designate where you'd like your assets distributed
- Detail your funeral and burial arrangements

Please reach out to your advisor for your unique discount link for 15% off our standard rates.